

DEPARTMENT CIRCULAR NO. DC2022-03-0004

GUIDELINES FOR THE ENDORSEMENT OF ENERGY EFFICIENCY STRATEGIC INVESTMENTS TO THE BOARD OF INVESTMENTS FOR FISCAL INCENTIVES

WHEREAS, Article II Section 20 of the 1987 Philippine Constitution declares that the State recognizes the indispensable role of the private sector, encourages private enterprise, and provides incentives to needed investments;

WHEREAS, Section 2 of Republic Act No. (RA) 7638 or the "Department of Energy (DOE) Act of 1992" states that it is the policy of the State to ensure a continuous, adequate, and economic supply of energy through, among others, judicious conservation, renewal, and efficient utilization of energy, to keep pace with the country's growth and economic development;

WHEREAS, Sections 5(a) and (b) of RA 7638, mandates the DOE to formulate policies for the planning and implementation of a comprehensive program for the efficient supply and economical use of energy consistent with the approved national economic plan, and to provide for a mechanism for the integration, rationalization, and coordination of the various energy programs of the Government with a preferential bias for environment-friendly, indigenous, and low-cost sources of energy;

WHEREAS, Section 3 of RA 11285 or the "Energy Efficiency and Conservation Act" (EEC Act) provides for the establishment of a framework for introducing and institutionalizing fundamental policies on energy efficiency and conservation, including the promotion of efficient and judicious utilization of energy, increase in the utilization of energy efficiency and renewable energy technologies, and the delineation of responsibilities among various government agencies and private entities;

WHEREAS, Sections 6 (a) and 25 of EEC Act and Section 71 of Department Circular No. DC2019-11-0014 or the Implementing Rules and Regulations of the EEC Act (EEC-IRR), provide that the Board of Investments (BOI) shall include energy efficiency (EE) projects in the annual Investment Priorities Plan (IPP) for incentives under Executive Order No. (EO) 226, series of 1987 or "Omnibus Investments Code", and any other applicable laws for ten (10) years from effectivity of the EEC Act, subject to review of the BOI for possible extension of inclusion of the EE projects in the investment priorities plan at the end of the initial 10-year period. Said sections also provide for the exemption of EEC projects from Article 32(1) of EO 226:

WHEREAS, Department Circular No. DC2021-05-0011 or "Guidelines for the Endorsement of EE Projects to the BOI for Fiscal Incentives" provides for the guidelines, rules, and procedures in the endorsement of energy efficiency projects to the BOI for entitlement to fiscal incentives of said projects;

WHEREAS, Chapter V, Section 300 of RA 11532 or the "Corporate Recovery and Tax Incentives for Enterprises Act" (CREATE) mandates the BOI, in coordination with the Fiscal Incentives Review Board, Investment Promotion Agencies, other government agencies administering tax incentives, and the private sector, to formulate a Strategic Investment Priority Plan (SIPP) that shall contain, among others, the list of priority projects or activities included in the Philippine Development Plan or its equivalent, or other government programs;

WHEREAS, pending the approval of the SIPP under CREATE, the 2020 Investment Priorities Plan (IPP) could serve as the transitional list of sectors to be promoted for investments and qualified for incentives;

WHEREAS, the DOE conducted public consultations attended by various stakeholders on 22 December 2021 and 27 January 2022 to present the draft Department Circular and to consolidate the inputs from stakeholders in Luzon, Visayas, and Mindanao; and

WHEREAS, innovations in energy conservation and efficient utilization of energy are among the major strategies of the Government to realize energy self-sufficiency and reduce environmental impacts of energy generation and utilization as instituted in the Philippine Energy Plan (PEP) and the National Energy Efficiency and Conservation Program (NEECP).

NOW, THEREFORE, for and in consideration of the foregoing premises and pursuant to its mandate under the EEC Act and EEC-IRR, the DOE hereby orders the following:

Section 1. Title. This Department Circular shall be known as the "Guidelines for the Endorsement of Energy Efficiency (EE) Strategic Investments to the BOI for Fiscal Incentives."

Section 2. Scope and Coverage. This Department Circular shall establish the procedures and criteria for the evaluation, approval, and endorsement of the EE Strategic Investments covering New and Expansion of EE Projects to the BOI for the availment of Fiscal Incentives.

Section 3. Definition of Terms. This Department Circular hereby adopts by reference, the terms defined in EEC Act, EE-IRR, Department Circular No. DC2020-09-0018 or the "Guidelines in the Administration, Classification and Certification of ESCOs" and Department Circular No. 2021-05-0011 or the "Guidelines for the Endorsement of Energy Efficiency Projects to the Board of Investments for Fiscal Incentives."

Moreover, the terms used in this Department Circular shall have their respective meanings as follows:

- 3.1 "2020 Investment Priorities Plan (2020 IPP)" refers to a plan prepared and formulated through the concerted efforts of the IPP Inter-Agency Working Group headed by the BOI in consultation with appropriate government agencies such as the National Economic and Development Authority (NEDA), Department of Finance (DOF), Department of Agriculture (DA), DOE, Department of Tourism (DOT), Department of Science and Technology (DOST), Department of Information and Communications Technology (DICT) and Department of Transportation (DOTR) and the private sector.
- 3.2 "Cost-Benefit Analysis" refers to a process to measure the savings expected from the proposed energy efficiency projects that involves financial metrics, amount of deferred capacity (in MWh) and emission savings (in Mt CO2e).
- 3.3 "Energy Service Company (ESCO)" refers to a juridical entity that offers multitechnology services and goods towards developing and designing energy efficiency projects, delivering, and guaranteeing energy savings, and ensuring cost-effective and optimal performance. Their services include energy supply and management, energy financing, technical engineering expertise and consultancy, equipment supply, installation, operation, maintenance, and upgrade, and monitoring and verification of performance and savings.
- 3.4 "Project Proponent" refers to the authorized person or entity with legal rights that is responsible for implementing the project.

- 3.5 "Strategic Investments" refers to the investments made in any enterprise organized or existing under the laws of the Philippines.
- 3.6 "SIPP" refers to the plan that will determine the priority industries, projects and activities that can be granted fiscal incentives by the government under the CREATE Act.
- 3.7 "Technical, Financial, and Legal Evaluations" refers to the process to determine technical sustainability of energy efficiency project with pre-determined weighted technical, financial, and legal criteria.

Section 4. Classification of EE Strategic Investment Projects. In order to fully define the EE Projects, the following new classifications are hereby introduced:

4.1 New Energy Efficiency Projects refers to innovative energy efficiency projects designed to reduce energy consumption or costs by any improvement, repair, alteration, or betterment of any building or facility, or any equipment, fixture, or furnishing to be added to or used in any building, facility, or construction of green buildings, or vehicle including manufacturing and provision of services or will use electric vehicles (EVs) in its operations and will realize energy savings during operation and maintenance may qualify for registration.

The deployment of EVs for government and corporate re-fleeting, and operation of shuttle services¹ may qualify for registration subject to the following conditions:

- 4.1.1 Companies implementing this activity must be a DOE registered or certified ESCO, or Third-Party Project Developers (TPPD) to allow importation and leasing.
- 4.1.2 Importation for fleet leasing purposes, and operation of shuttle services of Original Equipment Manufacturer (OEM) EV's from reputable car makers maybe allowed for 2 years. The set up would entitle the company to avail 2 years ITH and duty-free importation of Capital Expenditures (CAPEX).
- 4.1.3 May be integrated with charging stations for EVs, which may or may not cater to other clientele aside from the proponent's own business.
- 4.1.4 For the government, EE projects for vehicles must be duly endorsed and approved consistent with the Government Energy Management Program (GEMP) Guidelines.
- 4.1.5 The registered enterprise (government/ corporate re-fleeting) must secure a winning bid/contract from a government agency/corporation within six (6) months from approval of registration and prior to the availment of fiscal incentives.

In the case for the deployment of EVs, the evaluation of energy savings will cover, among others, the determination if the project's energy consumption will result in energy savings.

¹ Including EVs used as public utility vehicle and transport network vehicle service

- 4.2 **Expansion of Energy Efficiency Project** refers to additional energy efficiency projects to an existing and/or on-going EE project designed to further increase energy savings.
- Section 5. Qualifications of an EE Strategic Investment Project. The EE Strategic Investment Project that will realize energy savings and other innovative practices and shall be aligned with the DOE's policy thrusts and roadmaps of Energy Efficiency and Conservation, and Alternative Fuels and Emerging Technologies. This covers the use of EVs in its operations that will realize energy savings during operation and maintenance may qualify for registration. Moreover, the EE Strategic Investment Project-shall possess all of the following attributes:
 - 5.1 EE Strategic Investment Project must be endorsed by the DOE stating its energy savings realization, other innovative practices, and its alignment with the policy thrusts roadmaps of Energy Efficiency and Conservation, and Alternative Fuels and Emerging Energy Technologies. The DOE endorsement contains a summary of its technical, financial, and legal evaluation including a cost-benefit analysis that provides the measure of the savings expected from the proposed project that involves financial metrics, amount of deferred capacity (in MWh) and emission savings (in Mt CO2e);
 - 5.2 EE Strategic Investment Project should not be classified as retrofitting or system upgrade;
 - 5.3 EE Strategic Investment Project should not be covered by other incentives;
 - 5.4 EE Strategic Investment Project shall have minimum Project Investment Cost of PHP 10,000,000.00;
 - 5.5 EE Strategic Investment Project must be designed to reduce energy consumption;
 - 5.6 EE Strategic Investment Project shall lead to reduction of greenhouse gas emissions:
 - 5.7 EE Strategic Investment Project shall contribute to country's economic development;
 - 5.8 EE Strategic Investment Project must have high potential for job creation activity;
 - 5.9 EE Strategic Investment Project must be beneficial to the environment;
 - 5.10 EE Strategic Investment Project must be technologically feasible; and
 - 5.11 EE Strategic Investment Project that are Government Energy Efficiency Projects (GEEPs) must be endorsed and duly approved by the Inter-Agency Energy Efficiency and Conservation Committee (IAEECC) consistent with the GEMP Guidelines.

Section 6. Acceptance of EE Strategic Investment Project Proposals. The DOE, through the EUMB, shall take into consideration the policy thrusts and the NEECP. Prior to the approval and endorsement to BOI, all prospective applicants shall be subjected to evaluation in a transparent and expeditious manner to ensure sufficient legal, technical, and financial capabilities. Further, a cost-benefit analysis shall be conducted by the DOE to ensure measurements of the savings expected from the proposed EE projects.

Section 7. Process for the Submission, Evaluation, and Acceptance of EE Strategic Investment Project Proposal. The following shall be the application procedure for the issuance of a certificate of endorsement to BOI for fiscal incentives:

7.1 Procedure for Submission of Application

- 7.1.1 Prospective project proponent shall formally submit its project proposal through written communication addressed to the Director of the Energy Utilization Management Bureau (EUMB) with all relevant supporting documents found in *Annex A*;
- 7.1.2 The EUMB shall acknowledge receipt of the proposal and will be undergoing initial evaluation;
- 7.1.3 The EUMB may accept the proposal, require additional documents, or reject the proposal based on the technical, financial, and legal evaluations;
- 7.1.4 All project proponents shall pay to the DOE a non-refundable fee of PHP 25,000.00 prior to the submission of its application and documentary requirements. Proof of payment shall be attached to the application; and
- 7.1.5 All documents shall be submitted based on the submission guidelines of the DOE under *Annex B*.

7.2 Evaluation and Endorsement Procedures

- 7.2.1 The proponent must establish the project's significance in attaining the goals and objectives of EEC Act;
- 7.2.2 The evaluation process shall involve the verification of the completeness of the submitted documents, legality, financial capacity of the project proponent, and cost-benefit analysis of the project that shall be conducted; and
- 7.2.3 Applications with incomplete documents shall be notified to submit additional documents. Failure to submit within five (5) working days shall be automatically disqualified and a new application must be processed.

Application for Project Endorsement shall follow the procedure stated in $Annex\ C$ of this Department Circular.

Section 8. Approval and Endorsement to the BOI for Fiscal Incentive. For the availment of fiscal incentives, the DOE Secretary or his designated Undersecretary shall approve the project proposal and endorse EE Strategic Investment Projects that passed the technical, legal, and financial evaluation criteria along with the cost-benefit analysis report to BOI.

In coordination with BOI, the DOE shall predetermine the possible incentives that can be availed by the project proponent.

Section 9. Obligations of Endorsed EE Strategic Investment Project. All companies that have been endorsed by the DOE shall comply with the following obligations:

9.1 Submit an Execution Report to the EUMB not later than thirty (30) calendar days upon actual implementation of the energy efficiency project/s using the form prescribed in *Annex D*;

- 9.2 Submit an Annual Project Progress Report using the prescribed form (*Annex E*) during the progress of installation as well as during its commercial operation which shall end based on the estimated payback period;
- 9.3 Subject themselves and their projects to an independent verification by the DOE upon the issuance of the guidelines for the same; and
- 9.4 Such other requirements as may be required by the DOE for the attainment of the objectives of the EEC Act and EEC-IRR.

Section 10. Reportorial Obligation of EUMB. The EUMB shall provide an annual report on the endorsed projects to the DOE Secretary.

Section 11. Administration of Endorsed EE Strategic Investment Project. The EUMB shall maintain and publish the Registry of all EE Strategic Investment Project which availed incentives. The Registry shall contain such pertinent information for purposes of apprising and guiding the public on the benefits of installing such projects.

Section 12. Transitory Clause. All previously endorsed applications may be governed by this Department Circular insofar as it promotes, recognizes, and advances the deployment of innovative EE projects.

Section 13. Amendments to Department Circular No. DC2021-05-0011. The following provisions are hereby amended as follows:

Section 4.1 is hereby amended to read:

Simple EE Projects that involve upgrading or retrofitting of a specific equipment or devices in the system such as but not limited to lighting retrofit, automated lighting control system or smart control system, HVAC upgrades, boiler replacement, and other similar devices or equipment within a system.

13.2 Section 4.2 is hereby amended to read:

XXX XXX XXX XXX XXX

Complex EE Projects that involve retrofitting or upgrading of system or a combination of a systems such as but not limited to Cogeneration System, District Cooling System, Steam System from boiler to the steam load process equipment including its auxiliaries, Pumping System, HVAC System and its distribution line system, Compressed Air System, Process line System for kilns and furnaces, Smart Manufacturing System, Building Energy Management System, etc. This includes Demand Side Management (DSM) Projects or any other innovative DSM schemes with the intention to lower down overall demand consumption in the grid, which project were being implemented by an electric distribution utility or ESCO.

xxx xxx xxx xxx xxx

13.3 Section 5 is hereby amended to read:

XXX XXX XXX XXX XXX

Qualifications of an Energy Efficiency Project. Energy Efficiency Projects that will realize energy savings, as further defined under Section 8 of this Department Circular, may qualify for registration, and be entitled to the incentives provided for under RA 11534 or the CREATE Act, are as follows:

- 5.1 Retrofit project that involves the installation of equipment, devices, or system.
- 5.2 Modifications or expansions of an existing plant, facility or establishment that involves the installation of equipment, devices, or system.
- 5.3 Energy savings and project cost must meet the prescribed minimum project boundary under Section 8 of this Department Circular.
- 5.4 Energy efficiency projects categorized as ESCO-Initiated, TPPD/Project SPV, or Self-Financed.
- 5.5 Government Energy Efficiency Projects (GEEPs) must be endorsed and duly approved by the Inter-Agency Energy Efficiency and Conservation Committee (IAEECC) consistent with the Government Energy Management Program (GEMP) Guidelines.

XXX XXX XXX XXX XXX

13.4 Section 9 is hereby amended to read:

XXX XXX XXX XXX XXX

Evaluation Criteria. Application to avail of fiscal incentives from BOI prior to the endorsement by the DOE – EUMB, must have passed the following criteria:

- 9.1 The energy efficiency project must have to meet the minimum project boundary of 15% and a minimum Project Investment Cost of PHP 10,000,000.00.
- 9.2 In coordination with BOI, the DOE shall predetermine the possible incentives that can be availed by the project proponent.
- 9.3 An ESCO, certified and/or registered with the DOE, which invests and provides services under a contract with the owner of the plant, facility, or establishment, regardless of the sector, may qualify for DOE endorsement to the BOI.
- 9.4 The anticipated savings, due to energy efficiency and conservation measures to be installed/adopted will be evaluated by the technical staff, without prejudice, in order to make an independent calculation to be used for counterchecking. In case of discrepancies between the calculation of the applicant and that of the technical staff, the technical staff shall discuss with the applicant the sources of the discrepancies so that both parties can agree on the calculated anticipated savings. The ESCO representative and/or energy auditor (who made the energy audit report), should be present during the discussions.

XXX XXX XXX XXX XXX

Section 15. Repealing Clause. The provisions of other circulars, orders, issuances, rules, and regulations, which are inconsistent with the provisions of this Department Circular are hereby repealed, amended, modified, or superseded accordingly.

Section 16. Separability Clause. If for any reason, any section or provision of this Department Circular is declared unconstitutional or invalid, such parts not affected shall remain in full force and effect.

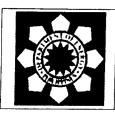
Section 17. Effectivity. This Department Circular shall take effect immediately following its publication in at least two (2) newspapers of general circulation. A copy of this Department Circular shall be filed with the University of the Philippines Law Center - Office of the National Administrative Register.

Issued at Energy Center, Bonifacio Global City, Taguig City.

FONSO & CUS Secretary



MAR 0 3 2022



CHECKLIST OF REQUIREMENTS (ANNEX A)

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CHECKLIST OF REQUIREMENTS

- A. Application Letter (Annex F)
- B. Application Form (Annex G)
- C. Technical Documentation (Annex H)
- D. Financial Documentation
 - 1. For corporations existing for more than two (2) years at the time of filing of application:
 - a. Copy of Annual Report or Audited Financial Statements (FS) for the last two
 (2) years from filing date and copy of the latest unaudited FS signed by responsible official if the Audited FS is more than six (6) months old at the time of filing;
 - b. Copy of Bank Certification to substantiate cash balance as of the latest unaudited FS;
 - c. Copy of Projected Cash Flow Statement for two (2) years, showing the sources and uses of funds for the proposed Energy Efficiency (EE) Project. If Credit Line is identified as one of the sources of funds, there must be a clear indication, showing that a certain amount to be drawn is earmarked for the EE project;
 - d. Copy of latest income tax return filed with the Bureau of Internal Revenue; and
 - e. List of existing and/or pending applications for projects with the DOE, including the status and cost of work commitment per project per year.
 - 2. For newly organized corporation existing for less than two (2) years at the time of filing of application:
 - a. Copy of Audited FS or unaudited FS duly signed by the responsible official;
 - b. Copy of Bank Certification to substantiate cash balance as of the latest unaudited FS; and
 - c. Copy of Projected Cash Flow Statement for two (2) years, showing the sources and uses of funds for the proposed Energy Efficiency (EE) Project. If Credit Line is identified as one of the sources of funds, there must be a clear indication, showing that a certain amount to be drawn is earmarked for the EE project.



CHECKLIST OF REQUIREMENTS (ANNEX A)

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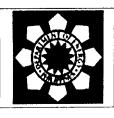
- 3. For Parent Company that guarantees for corporation with insufficient working capital:
 - a. Copy of Parent Company's financial documents per 1.a and 1.b; and
 - b. Copy of duly notarized letter of Undertaking / Support from the Parent Company to fund the Work Program
- 4. Applicants' Financial Capability:
 - a. Minimum working capital (Liquid Asset less Current Liabilities) is 100% of the financial commitment for the first contract year of the proposed work program and budget;
 - Liquid Assets shall consist only of cash, trade accounts receivables and shortterm investments/placements. Credit line is not considered as a Liquid Asset; and
 - c. The applicant's available working capital for each energy efficiency project should be net of fund requirements from existing and/or pending applications for service/operating contracts with the DOE.

E. Legal Documentation

- 1. Business Permit:
- 2. Certified true copy of the Security and Exchange Commission (SEC) Certification of Registration, Articles of Incorporation and By-Laws;
- 3. Certified true copy of the General Information Sheet (GIS) stamped-received by the SEC not more than twelve (12) months old at the time of filing of application;
- 4. Original Copy of the Certificate of Authority from the Board of Directors of the proponent authorizing designated representative/s to apply and sign any documents; and
- 5. Any interested party organized in a foreign country shall submit legal and financial documents, or its equivalent, issued by the appropriate governing body and duly authenticated by the Philippine consulate having appropriate jurisdiction.
- F. Report on the Project Completion/Commissioning of the Energy Efficiency Project (Annex D)
- G. Proof of Payment of Twenty-Five Thousand Pesos (PHP 25,000.00)

Note: All applications, together with the required documents, should be submitted through e-mail eesip@doe.gov.ph. Submissions made through other e-mail addresses will not be deemed official by the DOE.

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EUMB - EPMPD Quality Management System SUBMISSION GUIDELINES

(ANNEX B)

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SUBMISSION GUIDELINES

The documents pertaining to the application for endorsement of EE Project to the DOE can be accessed through (https://bit.ly/DOE_DConBOI)

All applications, together with the required documents, should be submitted through e-mail eesip@doe.gov.ph Please take note that submissions made through other e-mail addresses will not be deemed official by the DOE.

For further guidance, the following documents should be included in the e-mail of the applicant:

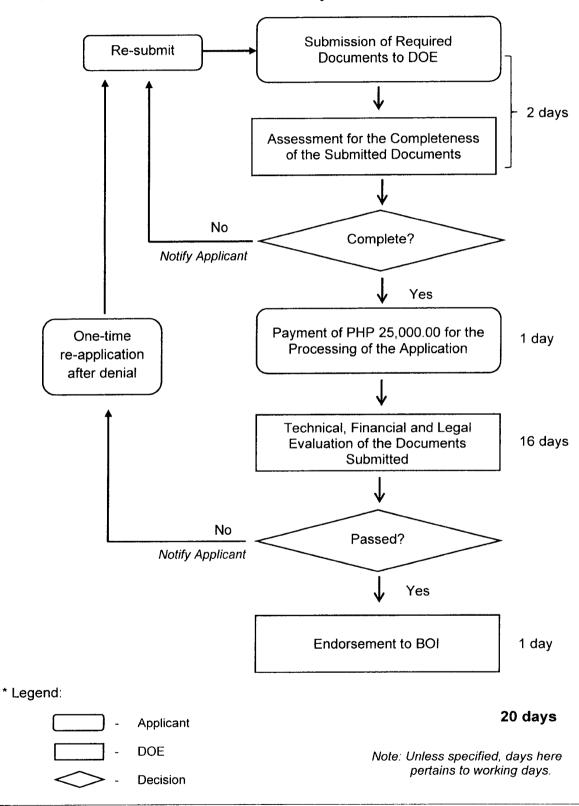
- Application Letter under Annex F
 (PDF format, File Name: "Incentives_Company Name_ApplicationLetter.pdf")
- Duly accomplished Application Form under Annex G (PDF format, File Name: "Incentives_Company Name_ApplicationForm.pdf")
- 3. Duly accomplished Technical Documentation Form under Annex H (PDF format, File Name: "Incentives_Company Name_TechDocForm.pdf")
- Supporting Documents for Annex H
 (PDF format, File Name: "Incentives_Company Name_SupportingDocsAnnexD.pdf")
- 5. One (1) Certified True Copy of the Financial Documents under Annex A part D (PDF format, File Name: "Incentives Company Name FinancialDocuments.pdf")
- 6. One (1) Certified True Copy of the Legal Documents under Annex A part E (PDF format, File Name: "Incentives Company Name LegalDocuments.pdf")
- 7. Report on the Completion/Commissioning of the EE Project under Annex D (PDF format, File Name: "Incentives_Company Name_EEProjectCommissioning.pdf")
- 8. One (1) Copy of Proof of payment for the Processing fee of PHP 25,000.00 (PDF format, File Name: "Incentives_Company Name_Payment.pdf")



PROCESS FLOWCHART (ANNEX C)

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Flowchart for the Endorsement of EE Projects to BOI for Fiscal Incentives





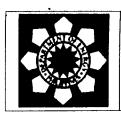
Quality Management System ENERGY EFFICIENCY PROJECT COMPLETION/COMMISSIONING REPORT (ANNEX D)

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EE PROJECT COMPLETION/COMMISSIONING REPORT

Project Title/ Description	Installations Made/Measures Adopted	Date started (Month/Day/Year)	Date Completed (Month/Day/Year)	Remarks

Insert pictures here with brief description of each picture. Minimum of four (4) pictures. (Note: pictures submitted becomes the exclusive property of the DOE).



EUMB - EPMPD Quality Management System ANNUAL PROGRESS REPORT (ANNEX E)

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ANNUAL PROGRESS REPORT

Project Title/ Description	EE Installations being done	Date started (Month/Day/Year)	% Completion as of Month/Day/Year	Remarks



EUMB - EPMPD Quality Management System APPLICATION LETTER TEMPLATE (ANNEX F)

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Company Logo/Letterhead
Date
Mr./Ms Director Energy Utilization Management Bureau Department of Energy Energy Center, Rizal Drive, Bonifacio Global City Taguig City
Dear Mr./Ms:
We would like to express our intent for our energy efficiency project to be endorsed to the Board of Investment (BOI) for fiscal incentives granted under RA 11285 and CREATE.
Our project is on the <u>(state the EE project activity and location, ex. air-con retrofitting of the entire ABC building on 123 ABC Street, Makati City</u>). In this regard, we would like to submit the following application requirements under Annex A of Department Circular No. DC2022-(<u>put here the DC number of this circular later on</u>):
For any queries regarding this application, please do not hesitate to contact Mr./Ms at our telephone no. 1234-5678 or email address at sample@sample.com.
Thank you and best regards.
Sincerely yours,
(signature) Juan Dela Cruz Position



APPLICATION FORM (ANNEX G)

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DOE APPLICATION FORM

Name of Firm	;
Address Tax Account Number Primary Contact Name/Title Secondary Contact Name/Title Telephone Nos. Fax No. E-mail Address Website (if any)	
Type of Sector: a) Commercia	b) Industrial c) Energy Service Company
d) Others: Sp	ecify
Assurances:	
Energy Utilization Management Bureau (EUI	of assurances, I hereby acknowledge the following conditions of the MB)/Energy Efficiency and Conservation Program Management and d agree to abide by them if this application is accredited.
	siness duly registered or licensed under the laws of the Philippines

- I agree to submit a complete registration/certification requirement documents and to abide to the evaluation criteria for Energy Efficiency Projects.
- 3. I hereby authorized the EPMPD of DOE to make direct inquiries to any person, firm, or organization named in the application to verify the information submitted herein.
- 4. I agree to make all equipment purchased and installed in conjunction with our energy efficiency projects available for on-site inspection by EPMPD staff.
- 5. I agree to provide and report the energy consumption data for the energy efficiency project and performance data of all equipment installed in conjunction with the said project.
- 6. I agree to provide a copy of project cost statement and have photographs taken of the projects including equipment and to allow summary of projects results to be published by the EPMPD.
- I agree to allow the EPMPD to conduct a full-scale energy audit of my implemented energy efficiency projects.
- I further agree that if we provide false or misleading information on our application form or otherwise fail
 to demonstrate that we have sufficient experience or qualifications to perform the Energy Efficiency
 Project, the EPMPD has the right to reject without prior notice my endorsement to the Board of Investment
 (BOI).
- 9. I agree to submit a Project Completion or Project Commissioning Report before the EE Projects start its commercial business operation.
- 10. I, the undersigned, hereby apply for the endorsement of EE Projects with EPMPD and certify that, to the best of my knowledge, the particulars given in this application and all accompanying documents/information are true and correct.

NAME (please type or print):	TITLE:
SIGNATURE:	DATE:

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EUMB - EPMPD Quality Management System TECHNICAL DOCUMENTATION (ANNEX H)

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Technical Report shall have the following:

Technical Report shall have the following:
Objectives:
Project Outline / Timeline:
Technical Description:
Work Program*, Including Estimated Budget:
Benefits:
Cost-Benefit Analysis:
Company Information Including Eligibilities, Experiences, Achievements and Track Records:

* Please indicate if single or aggregated project/s.